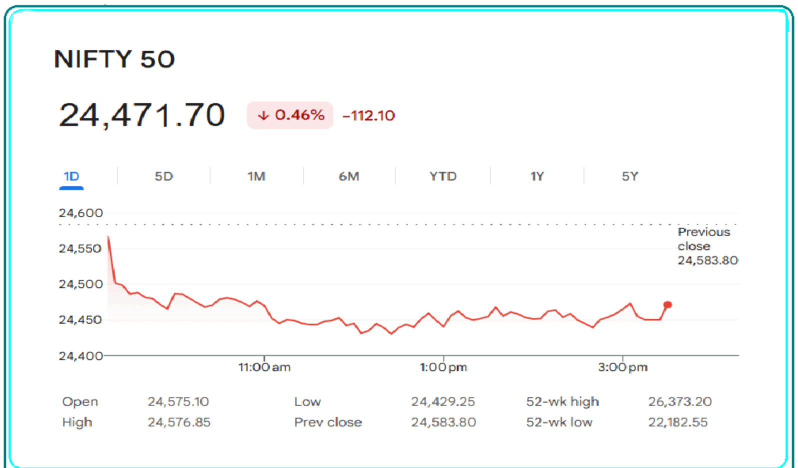
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

11th August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24471.70	24583.80	**-0.46%**
S&P BSE SENSEX	78154.25	78542.44	**-0.49%**
NIFTY MID100	63843.85	63855.70	**-0.02%**
NIFTY SML100	19857.15	19813.95	**0.22%**

(Source: NSE, BSE)

Market Wrap Up

- The key equity benchmarks ended with modest losses amid profit-taking, rising oil prices and continued uncertainty over the reopening of the Strait of Hormuz and prospects of a US-Iran deal. The Nifty closed below the 24,500 level.
- The S&P BSE Sensex declined 388.19 points or 0.49% to 78,154.25. The Nifty 50 index lost 112.10 points or 0.46% to 24,471.70.
- The BSE 150 MidCap Index was flat and the BSE 250 SmallCap Index jumped 0.24%.
- Among the sectoral indices, the Nifty Pharma index (up 1.02%), the Nifty IT index (up 0.61%) and the Nifty Healthcare index (up 0.32%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty FMCG index (down 1.17%), the Nifty Realty index (down 0.99%) and the Nifty Metal index (down 0.95%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **668** contracts at the end of the day.
- **Long** position build up for the **August** series has been witnessed in **LTM**, **COALINDIA**.
- **Short** position build up for the **August** series has been witnessed in **RELIANCE**, **SBIN**, **HDFCBANK**.
- **Unwinding** position for the **August** series has been witnessed in **BHARTIARTL**, **ICICIBANK**, **INFY**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57446.25	57686.95	-0.42%
NIFTY AUTO	29458.55	29620.05	-0.55%
NIFTY FMCG	48787.85	49363.60	-1.17%
NIFTY IT	31823.15	31631.45	0.61%
NIFTY METAL	13100.80	13226.70	-0.95%
NIFTY PHARMA	26750.45	26479.55	1.02%
NIFTY REALTY	889.10	897.95	-0.99%
BSE CG	79281.97	79652.53	-0.47%
BSE CD	65629.51	65758.16	-0.20%
BSE Oil & GAS	26415.47	26401.28	0.05%
BSE POWER	7635.06	7676.68	-0.54%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	CLOSED	66970.22	-
HANG SENG	25652.82	25937.49	-1.10%
STRAITS TIMES	5754.17	5698.43	0.98%
SHANGHAI	3934.09	3966.59	-0.82%
KOSPI	6345.53	6299.66	0.73%
JAKARTA	6267.88	6365.37	-1.53%
TAIWAN	45120.72	44928.76	0.43%
KLSE COMPOSITE	1731.46	1735.37	-0.23%
All ORDINARIES	9443.70	9424.10	0.21%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	121035.77	121345.68
NSE F&O	119464.20	118095.69

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	258.55
NET SELL	-

(Source: NSE)

Corporate News

- **Bosch** has reported 36.8% fall in consolidated net profit to Rs 704.90 crore in Q1 FY27 from Rs 1,115.30 crore in Q1 FY26. Revenue for the period under review was Rs 5841.90 crore
- **KEC International** reported 42% fall in consolidated net profit to Rs 73 crore in Q1 FY27 from Rs 125 crore in Q1 FY26. Revenue for the period under review remained flat at Rs 5,024 crore.
- **Kolte-Patil Developers** posted consolidated adjusted net profit stood at Rs 146.26 crore in Q1 FY27, compared with an adjusted net loss of Rs 16.99 crore in Q1 FY26 and Rs 15.98 crore in Q4 FY26. Net sales rose 1,016.5% YoY and 269.9% QoQ to Rs 919.54 crore during the quarter.
- **Vodafone Idea** posted consolidated net loss narrowed to Rs 5361.99 crore in Q1 FY27, from a loss of Rs 6608.1 crore in Q1 FY26 and a loss of Rs 5513 crore in Q4 FY26. Revenue from operations rose 6.0% YoY and 3.2% QoQ to Rs 11,689 crore during the quarter.
- **Bharat Forge** reported a consolidated net loss of Rs 89.73 crore in Q1 FY27 as against a net profit of Rs 283.68 crore in Q1 FY26. Revenue for the period under review was Rs 4,639.94 crore, up 18.7% YoY.
- **GHV Infra Projects** reported a 43.27% decline in standalone net profit to Rs 11.25 crore in Q1 FY27, compared with Rs 19.84 crore in Q4 FY26. Revenue from operations increased 2.34% QoQ to Rs 218.60 crore in the quarter ended 30 June 2026 from Rs 213.60 crore in Q4 FY26.
- **IRB Infrastructure Developers** reported that its IRB Group recorded an approximately 26% year-on-year (YoY) increase in toll revenue to Rs 798 crore in July 2026, compared with Rs 633 crore in July 2025.
- **MRF** posted consolidated net profit declined 1.29% to Rs 495.35 crore in the quarter ended June 2026 as against Rs 501.82 crore during the previous quarter ended June 2025. Sales rose 9.64% to Rs 8415.50 crore in the quarter ended June 2026 as against Rs 7675.64 crore during the previous quarter ended June 2025.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
DRREDDY	1205.00	1158.80	3.99%
ETERNAL	318.00	310.25	2.50%
TCS	2445.70	2425.70	0.82%
TITAN	5128.00	5090.00	0.75%
INFY	1190.70	1183.00	0.65%

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
TATACONSUM	1078.00	1108.70	-2.77%
MAXHEALTH	1040.00	1069.00	-2.71%
NESTLEIND	1493.20	1528.60	-2.32%
ULTRACEMCO	11780.00	12038.00	-2.14%
APOLLOHOSP	8750.50	8912.00	-1.81%

(Source: Moneycontrol)

- **Maruti Suzuki** forecasts passenger vehicle sales reaching six million units by FY31. This growth stems from renewed demand for small cars and strong SUV traction. The company is accelerating expansion plans across its manufacturing facilities. New production lines will increase total installed capacity significantly by FY31. Maruti Suzuki also plans to launch five new SUVs and invest in biogas plants.

- **Dilip Buildcon** has sold solar and transmission projects valued at Rs. 8,400 crore to Alpha Alternatives. This strategic divestment involves stakes in two special purpose vehicles, Mekhali Power Transmission and DBL Renewable. The transaction will be completed through a phased subscription and closing mechanism. Dilip Buildcon aims to recycle capital and strengthen its balance sheet with this deal.

- **Bharat Electronics** announced that it has secured additional orders worth Rs 541 crore since its last disclosure on 31 July 2026. The major orders include communication equipment, electro-optics, ammunition fuzes, Chemical, Biological, Radiological and Nuclear (CBRN) systems, spares and services, among others.

- **HDFC Bank** lowered its marginal cost of funds based lending rate (MCLR) by 5 basis points across maturities, while Bank of Baroda announced a 10-basis-point rise in its three-month MCLR. The revised rates for HDFC Bank's overnight, one-month, three-month, six-month, one-year and three-year MCLR stood at 8%, 8%, 8.15%, 8.30%, 8.40% and 8.65%, respectively. It kept the two-year MCLR unchanged at 8.55%.

- **ICICI Prudential AMC**'s board approved acquiring ICICI Securities' PMS business. This acquisition will broaden the company's existing portfolio management offerings. The PMS business caters to high net worth individuals with customized investment solutions. Assets under management stood at Rs 2,910 crore as of March 31, 2026. The transaction is expected to be completed within a year after approvals.

- **Zen Technologies** announced that it has received an order worth Rs 295 crore from the Ministry of Defence, Government of India, for the supply of simulators.

- **RailTel Corporation of India** has received a work order worth Rs 119.18 crore from the Department of Posts for the provisioning and management of cloud services for Postal Life Insurance. The domestic work order was received on 10 August 2026 and is scheduled to be executed by 21 September 2026. The company said the order does not fall under related-party transactions.

- **Escorts Kubota** announced that its Agri Machinery Business Division will increase tractor prices across all its brands in August 2026. The company said the quantum of the price increase and its effective date may vary depending on the brand, model, variant and geography.

- **Mahindra & Mahindra** reported a 20.41% increase in production to 1,01,954 units in July 2026, compared with 84,669 units in July 2025.

- **Zydus Lifesciences** announced the launch of REVAHALE (Revefenacin), India's first once-daily nebulised long-acting muscarinic antagonist (LAMA) indicated for the maintenance treatment of chronic obstructive pulmonary disease (COPD).

(Source: Business Standard, Economic Times, Smart investor)

Global News

- The People's Bank of China (PBoC) injected CNY 806.5 billion into the banking system through reverse repo operations on Wednesday, July 29, 2026, to maintain ample liquidity at month-end. The central bank supplied CNY 206.5 billion via seven-day reverse repos at an unchanged interest rate of 1.40%, while adding another CNY 600 billion through overnight reverse repos at a borrowing cost of 1.25%, unchanged from the prior operation in late June.

- The Reserve Bank of Australia kept its cash rate unchanged at 4.35% in a unanimous decision at its August 2026 meeting.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 83.35/bbl (IST 17:00).

- INR weakened to Rs. 95.45 from Rs. 95.31 against each US$ resulting in daily change of 0.15%.

- India's unemployment rate rose to 5.4% in the April-June period from 5% in the preceding quarter. The unemployment rate was 5.4% in the April-June quarter of 2025. Rural unemployment rate rose to 4.8% in Q1FY27 from 4.3% in the preceding quarter, while the urban unemployment rate edged up to 6.7% from 6.6% over the year-ago period. Female unemployment increased to 5.7% in the April-June quarter from 5.3% in Q4FY26, while the rate among males rose to 5.3% from 4.8%.

- India and the Southern African Customs Union are on the verge of finalizing terms for a significant trade pact. This agreement aims to set the groundwork for future negotiations involving market access and other sensitive subjects. The SACU, comprising South Africa and four additional member countries, has been in discussions for this preferential trade agreement since 2008, though past talks faced hurdles.

- Indonesian and Indian trade ministers met to boost bilateral trade and investment. They discussed accelerating cooperation and enhancing market access for mutual benefit. Both nations are reviewing the ASEAN-India Trade in Goods Agreement, aiming for 2026. Indonesia supports simpler, business-friendly outcomes and a 2026 target. The countries also explored a bilateral preferential trade agreement to complement existing pacts.

- The Income Tax Department is preparing rules to allow taxpayers to electronically apply for lower or nil tax deducted at source (TDS) certificates. Under the Income-tax Act, 2025, taxpayers can seek certificates allowing TDS to be deducted at a lower rate or not deducted at all.

- The government on Saturday said consumers making payments through UPI will not face any transaction charges, while any future merchant discount rate (MDR) will apply only to a limited set of merchant transactions above a certain threshold.

- India's Russian crude oil imports reached a record in July, increasing by 2.1%. This surge was primarily fueled by smaller import terminals across the country. Larger terminals like Jamnagar saw stable volumes, while Paradip experienced a decline. India remains a significant buyer of Russian fossil fuels, second only to China. This trend highlights India's continued reliance on discounted Russian energy supplies.

- Russia is exploring a rail link to India through Central Asia and Iran as an alternative to maritime routes vulnerable to disruptions at the Strait of Hormuz and Bosphorus. The proposal comes amid expanding India-Russia energy and bilateral trade ties.

- India's non-fossil power capacity has crossed 300 GW, reaching 60% of its 500-GW target for 2030. Solar leads with 164.59 GW, while non-fossil sources now account for more than 54% of the country's total installed generation capacity.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 12/08/2026

Tata Motors Limited	Financial Results
Apollo Hospitals Enterprise Limited	Financial Results
Grasim Industries Limited	Financial Results
Astral Limited	Financial Results
Arvind Limited	Financial Results
63 moons technologies limited	Financial Results
Aditya Infotech Limited	Financial Results
AIA Engineering Limited	Financial Results
Arman Financial Services Limited	Financial Results
Atlas Cycles (Haryana) Limited	Financial Results
AVG Logistics Limited	Financial Results/Dividend
B. L. Kashyap and Sons Limited	Financial Results
Bal Pharma Limited	Financial Results
Bansal Wire Industries Limited	Stock Split
Black Box Limited	Financial Results
Bliss GVS Pharma Limited	Financial Results
Caplin Point Laboratories Limited	Financial Results/Dividend
Deccan Cements Limited	Financial Results/Dividend
Digidrive Distributors Limited	Financial Results
Dishman Carbogen Amcis Limited	Fund Raising
EID Parry India Limited	Financial Results
Eldeco Housing And Industries Limited	Financial Results
EMS Limited	Financial Results
Eureka Forbes Limited	Financial Results
Federal-Mogul Goetze (India) Limited.	Financial Results
Fiem Industries Limited	Financial Results
Gandhi Special Tubes Limited	Financial Results
General Insurance Corporation of India	Financial Results
GIC Housing Finance Limited	Financial Results

GMR AIRPORTS LIMITED	Financial Results/Fund Raising
GRM Overseas Limited	Financial Results
Gujarat Fluorochemicals Limited	Financial Results
Gujarat Pipavav Port Limited	Financial Results
Gujarat State Fertilizers & Chemicals Limited	Financial Results
H.G. Infra Engineering Limited	Financial Results
Himatsingka Seide Limited	Financial Results
Hindustan Aeronautics Limited	Financial Results
Hindustan Oil Exploration Company Limited	Financial Results
Hindware Home Innovation Limited	Financial Results
Indef Manufacturing Limited	Financial Results
India Glycols Limited	Financial Results
Indian Hume Pipe Company Limited	Financial Results
Indian Railway Catering And Tourism Corporation Limited	Financial Results
Ircon International Limited	Financial Results
Jagran Prakashan Limited	Financial Results
Jyothy Labs Limited	Financial Results
Kiri Industries Limited	Financial Results
Kronox Lab Sciences Limited	Financial Results
La Opala RG Limited	Financial Results
Laxmi India Finance Limited	Financial Results
Man Infraconstruction Limited	Financial Results
Manaksia Limited	Financial Results
Mangalam Drugs And Organics Limited	Financial Results
Marksans Pharma Limited	Financial Results
Mcnally Bharat Engineering Company Limited	Financial Results
Mishra Dhatu Nigam Limited	Financial Results
Mukand Limited	Financial Results
Munjal Auto Industries Limited	Financial Results
Nupur Recyclers Limited	Financial Results
Petronet LNG Limited	Financial Results
R K Swamy Limited	Financial Results
Radiant Cash Management Services Limited	Financial Results
Religare Enterprises Limited	Financial Results
Rico Auto Industries Limited	Financial Results
RMC Switchgears Limited	Financial Results
Ruchira Papers Limited	Financial Results
Sahyadri Industries Limited	Financial Results/Dividend
Sansera Engineering Limited	Financial Results
SBC Exports Limited	Financial Results
Scoda Tubes Limited	Financial Results
SecMark Consultancy Limited	Financial Results
Shah Alloys Limited	Financial Results

Shah Metacorp Limited	Financial Results
Shalby Limited	Financial Results
Shalibhadra Finance Limited	Financial Results
Shalimar Paints Limited	Financial Results/Fund Raising
Shriram Properties Limited	Financial Results
SKF India Limited	Financial Results
Somany Ceramics Limited	Financial Results
SPL Industries Limited	Financial Results
Sun TV Network Limited	Financial Results/Dividend
Tamil Nadu Newsprint & Papers Limited	Financial Results
Tasty Bite Eatables Limited	Financial Results
Texmo Pipes and Products Limited	Financial Results/Fund Raising
Tiger Logistics (India) Limited	Financial Results
TITAGARH RAIL SYSTEMS LIMITED	Financial Results
Tolins Tyres Limited	Financial Results
VA Tech Wabag Limited	Financial Results
Vadilal Industries Limited	Financial Results/Dividend
Valiant Organics Limited	Financial Results
Vascon Engineers Limited	Financial Results
Veto Switchgears And Cables Limited	Financial Results
VIP Industries Limited	Financial Results
West Coast Paper Mills Limited	Financial Results
Williamson Magor & Company Limited	Financial Results
Wonder Electricals Limited	Financial Results
XL Energy Limited	Financial Results

(Source: NSE)

Corporate Actions as on 12/08/2026

Computer Age Management Services Limited	Interim Dividend - Rs 2.50 Per Share
Dhunseri Tea & Industries Limited	Dividend - Rs 2 Per Share
Gabriel India Limited	Dividend - Rs 3.10 Per Share
H.G. Infra Engineering Limited	Dividend - Rs 2 Per Share
KPIT Technologies Limited	Dividend - Rs 5.25 Per Share
National Highways Infra Trust	Distribution - Rs 3.187 Per Unit Consisting Of Rs 3.179 Per Unit As Interest & Re 0.008 Per Unit As Other Income
Sandur Manganese & Iron Ores Limited	Dividend - Rs 0.50 Per Share
Uniparts India Limited	Interim Dividend - Rs 9 Per Share
Vaibhav Global Limited	Interim Dividend - Rs 1.50 Per Share

(Source: NSE)

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